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AGRI-FACTS

NATIONAL AGRICULTURAL STATISTICS SERVICE



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JULY REVIEW

July was hot and dry. The overall crop, range and pasture conditions decreased due to a heat wave and lack of moisture. Another contributing factor to the decreasing conditions was a hailstorm that took place in the southeast region of the state and caused some damage to fruit and livestock. July was an extremely busy month for farmers who were harvesting fruit, vegetables, wheat and peas. The mid-season harvest of oysters took place early in the month. The heat had yields for wheat and potatoes mostly average or below and kept livestock producers busy maintaining water. Cooler temperatures the last week of July improved crop and livestock conditions, allowing livestock to graze longer. Crops were progressing normally and producers were looking forward to cooler temperatures.

FIELD CROP SUMMARY, AUGUST 1, 2006

| | | | | VASHING | | PACIFIC NW 1/ | | UNITED STATES | | | |
|----------------|-------------|-------|------|---------|-------|---------------|----------|---------------|----------|------------|------------|
| CROP | Harvested | | Unit | Yield | | Production | | Production | | Production | |
| | 2005 | 2006 | UIII | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 |
| | 1,000 Acres | | | | | Thousand | | Thousand | | Thousand | |
| All Wheat | 2,225 | 2,255 | Bu. | 62.6 | 62.8 | 139,300 | 141,550 | 291,690 | 280,810 | 2,003,585 | 1,746,645 |
| Winter Wheat | 1,800 | 1,800 | Bu. | 67.0 | 66.0 | 120,600 | 118,800 | 234,610 | 218,820 | 1,499,129 | 1,283,134 |
| Spring Wheat | 425 | 455 | Bu. | 44.0 | 50.0 | 18,700 | 22,750 | 57,080 | 61,990 | 504,456 | 463,511 |
| Barley | 205 | 195 | Bu. | 61.0 | 60.0 | 12,505 | 11,700 | 66,730 | 60,435 | 211,896 | 182,972 |
| Corn, Grain | 80 | 70 | Bu. | 205 | 210 | 16,400 | 14,700 | 3/ | 3/ | 11,112,072 | 10,975,740 |
| Hops | 29.46 | 28.93 | Lbs. | 1,796 | 1,965 | 39,469.6 | 43,496.9 | 52,914.5 | 56,836.4 | 52,914.5 | 56,836.4 |
| Sugarbeets | 1.7 | 2.0 | Tons | 40.6 | 35.5 | 69 | 71 | 4,906 | 5,443 | 27,537 | 31,835 |
| All Hay | 740 | 790 | Tons | 4.3 | 3.7 | 3,210 | 2,928 | 11,732 | 12,017 | 150,590 | 142,326 |
| Alfalfa Hay | 450 | 460 | Tons | 5.2 | 4.5 | 2,340 | 2,070 | 8,888 | 8,950 | 75,771 | 71,205 |
| Other Hay | 290 | 330 | Tons | 3.0 | 2.6 | 870 | 858 | 2,844 | 3,067 | 74,819 | 71,121 |
| Dry Beans | 48.0 | 68.0 | Cwt. | 16.5 | 19.0 | 792 | 1,292 | 2,830 | 3,352 | 27,350 | 23,301 |
| Potatoes, Fall | 154 | 156 | Cwt. | 620 | 2/ | 95,480 | 2/ | 234,478 | 2/ | 422,209 | 2/ |

- 1/ Includes Oregon, Idaho, and Washington.
- 2/ First production forecast November 9, 2006.
- 3/ Individual state level estimates will be published in the "Crop Production 2006 Summary."



DRY EDIBLE BEANS, ACREAGE PLANTED BY COMMERCIAL CLASS

| Commercial | | Washington | | United States 1/ | | | |
|------------------|------|-------------|------|------------------|-------------|---------|--|
| Class | 2004 | 2005 | 2006 | 2004 | 2005 | 2006 | |
| | | 1.000 Acres | | | 1.000 Acres | | |
| Dark Red Kidney | 2/ | 1.3 | 1.6 | 51.3 | 60.7 | 48.5 | |
| Light Red Kidney | 2/ | 1.1 | 2/ | 55.7 | 71.4 | 47.0 | |
| Small Red | 3.0 | 3.5 | 3.5 | 33.2 | 50.9 | 35.0 | |
| Pinto | 5.5 | 8.4 | 6.3 | 650.9 | 815.8 | 670.4 | |
| Cranberry | 2/ | 2/ | 2/ | 13.5 | 12.4 | 9.8 | |
| Small White | 0.7 | 0.6 | 0.5 | 2.8 | 2.2 | 2.1 | |
| Pink | 5.0 | 4.0 | 4.2 | 29.2 | 37.9 | 43.9 | |
| Garbanzo, All: | 9.8 | 26.1 | 48.5 | 45.0 | 89.8 | 139.9 | |
| Large | 9.8 | 24.5 | 45.0 | 39.0 | 79.3 | 125.6 | |
| Small | 2/ | 1.6 | 3.5 | 6.0 | 10.5 | 14.3 | |
| Great Northern | 2/ | 0.7 | 2/ | 51.1 | 72.8 | 70.7 | |
| Black | 2.6 | 1.3 | 1.0 | 138.3 | 111.6 | 166.8 | |
| Navy | 2/ | 0.9 | 0.7 | 185.1 | 233.4 | 276.4 | |
| Other | 3.4 | 1.1 | 3.7 | 43.8 | 51.3 | 44.3 | |
| Total | 30.0 | 49.0 | 70.0 | 1,354.3 | 1,665.0 | 1,607.3 | |

^{1/} Total of published states. Non-published states are included in "Other" category.

^{2/} Estimates not published, combined with "Other" category.



ALL DRY BEANS, MAJOR STATES AND U.S., 2005-2006, 1/

| STATE | Planted | Acres | Harvested | l Acres | Yiel | d 2/ | Production 2/ | |
|---------------|---------|---------|-----------|---------|------------|-------|---------------|--------|
| | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 | 2005 | 2006 |
| | | | Pou | nds | 1,000 Cwt. | | | |
| California | 66.0 | 67.0 | 65.0 | 65.0 | 2,130 | 1,920 | 1,385 | 1,248 |
| Colorado | 125.0 | 80.0 | 115.0 | 70.0 | 1,650 | 1,900 | 1,898 | 1,330 |
| Idaho | 100.0 | 105.0 | 98.0 | 103.0 | 1,900 | 1,800 | 1,862 | 1,854 |
| Michigan | 235.0 | 225.0 | 230.0 | 220.0 | 1,700 | 1,800 | 3,910 | 3,960 |
| North Dakota | 620.0 | 640.0 | 565.0 | 600.0 | 1,520 | 1,050 | 8,588 | 6,300 |
| Washington | 49.0 | 70.0 | 48.0 | 68.0 | 1,650 | 1,900 | 792 | 1,292 |
| United States | 1,665.0 | 1,607.3 | 1,568.6 | 1,519.0 | 1,744 | 1,534 | 27,350 | 23,301 |

^{1/} Excludes beans grown for garden seeds.

^{2/} Clean basis.

FRUIT PRODUCTION, AUGUST 1, 2006

| Crop & | Tot | al Production | 1/ | Crop & | Total Production | | | |
|----------------------|----------------|---------------|-----------|---------------------|------------------|-----------|-----------|--|
| State | 2004 | 2005 | Ind. 2006 | State | 2004 | 2005 | Ind. 2006 | |
| | Million Pounds | | | Tons | | | | |
| Apples | | | | Grapes (continued): | | | | |
| Calfornia | 355.0 | 355.0 | 360.0 | New York | 142,000 | 178,000 | 160,000 | |
| Michigan | 730.0 | 780.0 | 680.0 | Pennsylvania | 86,800 | 90,000 | 78,000 | |
| New York | 1,280.0 | 1,040.0 | 1,100.0 | Washington, All | 267,000 | 415,000 | 350,000 | |
| Pennsylvania | 405.0 | 515.0 | 450.0 | Wine Types | 107,000 | 110,000 | 120,000 | |
| Virginia | 300.0 | 280.0 | 260.0 | Concord/Niagara | 160,000 | 305,000 | 230,000 | |
| Washington | 6,150.0 | 5,800.0 | 5,600.0 | United States | 6,240,030 | 7,828,700 | 6,717,000 | |
| United States | 10,440.6 | 9,864.9 | 9,619.7 | Bartlett Pears | | Tons | | |
| Peaches | | Tons | | California | 223,000 | 166,000 | 195,000 | |
| California: 2/ | | | | Oregon | 63,000 | 58,000 | 60,000 | |
| Clingstone | 539,000 | 484,000 | 380,000 | Washington | 171,000 | 167,000 | 170,000 | |
| Freestone | 436,000 | 385,000 | 380,000 | Total | 457,000 | 391,000 | 425,000 | |
| Washington | 21,500 | 20,900 | 21,500 | Other Pears | | Tons | | |
| United States | 1,307,110 | 1,184,550 | 1,053,800 | California | 48,000 | 36,000 | 40,000 | |
| Grapes: | | Tons | | Oregon | 150,000 | 134,000 | 145,000 | |
| California: | | | | Washington | 195,000 | 248,000 | 200,000 | |
| Wine Types | 2,815,000 | 3,805,000 | 3,200,000 | Total | 393,000 | 418,000 | 385,000 | |
| Table Types 3/ | 770,000 | 867,000 | 790,000 | Prunes & Plums | | Tons | | |
| Raisin Types 3/ | 2,038,000 | 2,306,000 | 2,050,000 | Idaho | 4,000 | 2,000 | 3,000 | |
| Michigan | 62,500 | 102,700 | 25,000 | Michigan | 2,500 | 2,000 | 3,000 | |
| | | | | Oregon | 13,000 | 1,500 | 13,000 | |
| | | | | Washington | 5,500 | 3,600 | 5,000 | |
| | | | | Four State Total | 25,000 | 9,100 | 24,000 | |

- 1/ In orchards of 100 or more bearing age trees.
- 2/ Estimates for current year carried forward from an earlier forecast.
- 3/ Fresh basis.

Olympia - "Washington's first production estimate for the 2006 **apple** crop is 5.60 billion pounds, down 3 percent from last year and 9 percent below 2004. Washington's production makes up 58 percent of the U.S. total. In Washington State, frost was a problem for some orchards and protection measures were implemented in many areas. Hail affected orchards in north central Washington and the Tri-Cities area. A July 5 storm consisting of heavy rain, high winds, and hail caused major damage in Chelan County and north into Okanogan County. Many growers in this area reported losing entire crops.

Nationally, apple production is forecast at 9.62 billion pounds, down 2 percent from last year and 8 percent below 2004. Compared to 2005, production decreases in Central and Western States offset a projected increase in the Eastern States. Production in the Western States (AZ, CA, CO, ID, OR, UT and WA) is forecast at 6.25 billion pounds, down 3 percent from last year and 9 percent below 2004.

Washington's **peach** production is forecast at 21,500 tons, up 3 percent from last season but equal to 2004 production. The California Freestone forecast, which is carried forward from July 1, stands at 380,000 tons, down 1 percent from 2005 and 13 percent below the 2004 season. California's Clingstone forecast, also carried forward from July 1, is 380,000 tons, down 21 percent from last season and 29 percent below 2004.

U.S. grape production is forecast at 6.72 million tons, down 14 percent from 2005 but 8 percent above 2004. California leads the U.S. in grape production with 90 percent of the total. Washington and New York are the next largest producing States, with 5 percent and 2 percent, respectively. Washington's all grape production is expected to total 350,000 tons, down 16 percent from last year's record high crop. Washington wine grape production is forecast at a record high 120,000 tons, 9 percent above last season.

In Washington, **Bartlett pear** production is forecast at 170,000 tons, down 8 percent from the June forecast but 2 percent above the previous season. Cool, windy spring conditions, poor pollination and frost hindered some producers' pears this season. Hail damage during June and a major storm on July 5 in Chelan and Okanogan Counties negatively impacted many growers' orchards, with some losing their entire crop. **Other pear** production in Washington is forecast at 200,000 tons, 19 percent below a year ago but 3 percent above 2004.

2006 USDA/NASS - Washington Field Office -- AgriFacts

PRICES
AVERAGE PRICES RECEIVED BY FARMERS FOR FARM PRODUCTS DOLLARS/UNIT)

| COMMODITY | Unit | Entire | Month | Prelim. | Entire | Month | Prelim. July 2006 | U.S. Parity Price | | |
|------------------------|-------|------------|-----------|------------------|---------------|-----------|----------------------|----------------------|--|--|
| COMMODITY | Ullit | July 2005 | June 2006 | July 2006 | July 2005 | June 2006 | | | | |
| | | Washington | | | United States | | | | | |
| Wheat, All | Bu. | 3.51 | 3.57 | 3.68 | 3.20 | 4.01 | 4.09 | 10.50 | | |
| Wheat, Winter | Bu. | 3.35 | 3.47 | 3.56 | 3.15 | 3.99 | 4.03 | - | | |
| Wheat, Spring | Bu. | 3.81 | 3.97 | 4.15 | 3.45 | 4.18 | 4.63 | - | | |
| Barley | Bu. | 2.30 | 2.42 | 2.37 | 2.37 | 2.78 | 2.46 | 7.32 | | |
| Corn | Bu. | - | - | - | 2.11 | 2.14 | 2.20 | 7.83 | | |
| Lentils | Cwt. | - | - | - | 11.80 | 7.75 | 9.34 | - | | |
| Chickpeas, All | Cwt. | - | - | - | 27.90 | 28.70 | 19.90 | - | | |
| Oats | Bu. | - | - | - | 1.59 | 1.93 | 1.89 | 4.35 | | |
| Dry Edible Beans | Cwt. | - | - | - | 25.40 | 18.90 | 19.50 | 55.30 | | |
| Dry Edible Peas | Cwt. | - | - | - | 5.21 | 5.25 | 5.20 | - | | |
| Potatoes, all | Cwt. | 5.35 | 6.65 | 5.80 | 7.63 | 8.60 | 8.78 | 16.20 | | |
| Potatoes, processing | Cwt. | 5.50 | 5.85 | 5.95 | 5.20 | 6.17 | 5.93 | - | | |
| All Hay, (baled) 1/ | Tons | 116.00 | 121.00 | 122.00 | 99.70 | 109.00 | 107.00 | - | | |
| Alfalfa (baled) 1/ | Tons | 115.00 | 120.00 | 120.00 | 109.00 | 115.00 | 113.00 | - | | |
| Hay, Other (baled) 1/ | Tons | 120.00 | 125.00 | 130.00 | 75.90 | 90.10 | 89.30 | - | | |
| Hops | Lbs. | - | - | - | - | - | - | 4.86 | | |
| Apples, Fresh 2/ | Lbs. | 0.153 | 0.279 | 0.336 | 0.157 | 0.277 | 0.336 | 0.531 | | |
| Cattle, All Beef | Cwt. | - | - | - | 85.00 | 84.20 | 86.10 | 194.00 | | |
| Steers and Heifers | Cwt. | - | - | - | 88.20 | 88.50 | 90.40 | - | | |
| Calves | Cwt. | - | - | - | 133.00 | 133.00 | 136.00 | 270.00 | | |
| Milk Cows 3/ | Head | 1,950.00 | - | 1,750.00 | 1,830.00 | - | 1,680.00 | - | | |
| Broilers, Live 4/ | Lbs. | - | - | - | 0.440 | 0.390 | 0.400 | - | | |
| Eggs, Market 1/ | Doz. | 0.390 | 0.440 | 0.320 | 0.329 | 0.370 | 0.248 | 1.79 | | |
| Milk, All Wholesale 5/ | Cwt. | 14.70 | 11.50 | 11.50 | 14.80 | 11.90 | 11.90 | 38.80 | | |
| Hogs, All | Cwt. | - | - | - | 49.80 | 53.80 | 49.40 | 118.00 | | |
| Sheep | Cwt. | - | - | - | 41.00 | 28.60 | - | 96.20 | | |
| Lambs | Cwt. | - | - | - | 110.00 | 92.00 | - | 234.00 | | |

^{1/} All prices are mid-month estimates.

^{2/} Equivalent packinghouse door returns for apples for CA, MI, NY, and WA. Price at point of first sale for other states.

^{3/} Animals sold for dairy herd replacement only . Prices published for January, April, July and October.

^{4/} Equivalent liveweight returns to producers. Includes growers and contractors.

^{5/} Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.